

YOUR LEGACY, YOUR WAY

Gifts From Your Values Can Fund Our Future

Designating the Rocky Mountain Raptor Program as a beneficiary is an investment in the secure future for the program! Gifts made through wills and estate plans reflect your deeply held values. These gifts have helped us save and release thousands of raptors, conduct essential research to keep raptors safer in the wild, and inspire children and adults to appreciate wildlife even more and become stewards of wildlife and wild places.

Sample Bequest Language

It's easy to make a gift to the Rocky Mountain Raptor Program in your will. All it takes is a quick phone call to your attorney or financial planner to add RMRP to your will. Simply give them this sentence: "I give \$_____ or _____% (or a specific account or asset) to the Rocky Mountain Raptor Program, located in Fort Collins, Colorado, to be used for its programs and activities."

"The Rocky Mountain Raptor Program is truly an inspiration for anyone who recognizes the beauty, and realizes and understands the magnificence, intelligence, and environmental importance of raptors. I want the amazing work RMRP does to continue, and that is why I have named RMRP as a beneficiary in my Will. Their work cannot continue without financial assistance and guaranteed ongoing support."

~ Suzanne W. Boulder, CO

THE LEGACY OF FREEDOM SOCIETY

The Legacy Of Freedom Society was created to honor the values of those who have invested in RMRP's future. Your gift of any amount made through a will or estate plan qualifies you as a member. And by joining now, we can thank you for your gift during your lifetime.

Put Your Values to Work Today... Or Tomorrow

There's nothing more satisfying than seeing a cause you care about deeply benefit from your generosity. Gift planning is thoughtfully selecting a charitable gift that is also favorable to you. While its primary purpose is to help the charitable cause of your choice, its secondary purpose may be for you to enjoy the personal financial or family benefits that certain plans can provide you.

Planned gifts can be made now, to immediately support our needs, or they can be enacted in the future, as a way to leave your lasting legacy.

Interested? We Can Help

If you have any questions about the topics discussed in this guide, we can help! Call a member of our development staff at the number below, or send an email to give@rmrp.org.

We can also schedule you for a free consultation with a local attorney to talk through the various giving methods and determine which will be best for you and your unique situation. We would love to hear from you!

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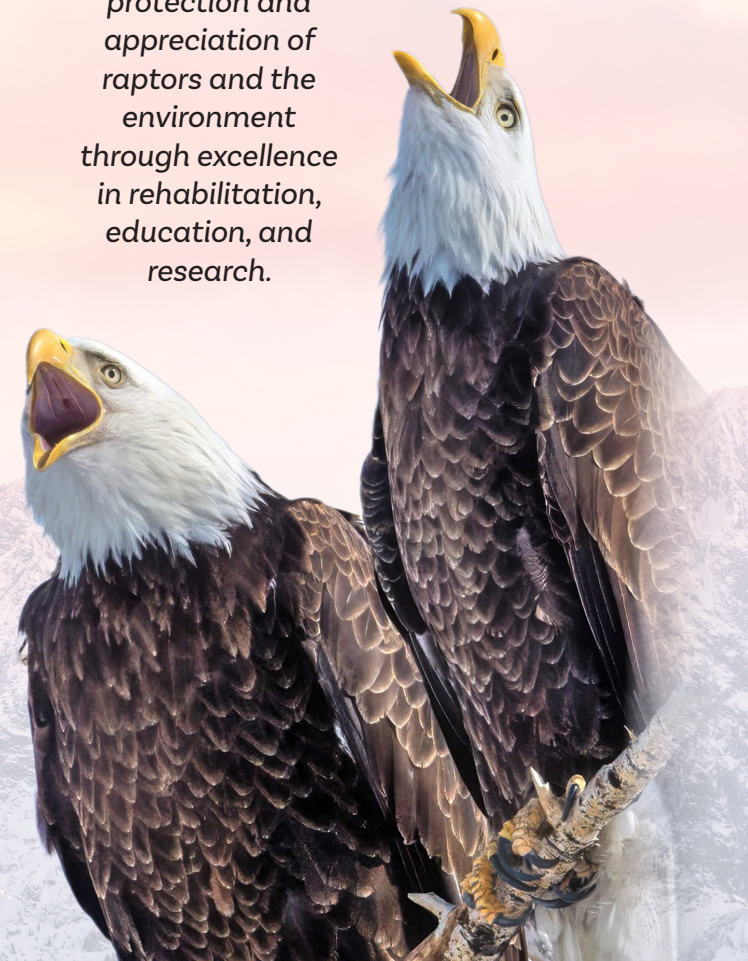


Rocky Mountain
RAPTOR
Program
a second chance at freedom

Your Personal Guide to Gift Planning



Inspiring the protection and appreciation of raptors and the environment through excellence in rehabilitation, education, and research.



Choose the Gift Plan That Matches Your Goals

To give you an idea of what sorts of gifts and benefits are available through legacy planning, we've compiled this chart for your review. As you can see, your choices are many. And no matter which planned gift you choose, you get peace of mind knowing that your careful planning makes a big difference for the raptors, children and adults we serve.

GIFT TYPE	HOW IT'S DONE	YOUR BENEFITS
CURRENT GIFT A donation you make now which can be used to fund our current operations.		
Outright Gift of Cash	Simply write a check to RMRP. You can also contribute by credit card or ACH through your bank.	Immediate income tax deduction. Reduction in your taxable estate.
Gift Through a Donor Advised Fund	Make a tax-deductible gifts to a qualified charitable organization, (such as Fidelity Charitable or the Northern Colorado Community Foundation), from which you direct distributions from those accounts to RMRP.	Donor advised funds offer tax deductions, flexible giving, investment growth, simplified record-keeping, and the ability to support multiple charities with one centralized account.
Required Minimum Distribution of IRA	Federal regulations allow you to make tax-free distributions from your IRA directly to the RMRP.	This distribution is not included in your adjusted gross income, so there is no payment of additional tax on a qualified distribution.
Outright Gift of Appreciated Securities, Real Estate or Personal Property	Give appreciated assets to RMRP that you have owned longer than one year.	You receive income tax and capital gains tax benefits, and a charitable deduction based on the full fair market value.
Gift of Life Insurance	Contribute a life insurance policy you no longer need or name RMRP the beneficiary on the policy.	Current income tax deduction. Possible future deductions through gifts to pay policy premiums.
DEFERRED GIFT A deferred gift is a planned contribution that you arrange now to benefit us later, perhaps after your lifetime.		
Bequest	Through your will or living trust, give to RMRP money, property, or a share of your estate's residue.	it is revocable at any time, exempt from federal tax, and allows you to keep your assets should you need them during your lifetime.
Retirement Plan Assets	Name RMRP as primary beneficiary of a percentage or all of your retirement plan or IRA after your lifetime.	This gift eliminates income and estate taxation on distributions after your lifetime. Plus, it's revocable.
Life Estate Agreement	Deed to RMRP your personal residence or farm now, but retain occupancy.	You avoid the hassles of selling, and you secure income tax savings now.
Beneficiary Deed	Similar to a life estate, a beneficiary deed transfers real estate to the RMRP after your lifetime.	This is simpler, in most cases, than setting up a life estate.
Bank or Investment Accounts	Financial accounts can be a simple and inexpensive way to leave a legacy gift for the RMRP.	You may be able to receive an income tax deduction for the value of the gift. You may also avoid estate or capital gains taxes.
GIFTS THAT PAY INCOME These gift plans ensure you, and even a survivor, an income for life, as well as substantial tax savings.		
Charitable Remainder Trust	After you obtain income for life from assets you place in a trust, RMRP receives the remainder.	You receive immediate income tax deduction and fixed or variable payments for life.
Charitable Gift Annuity	You agree to make a gift of cash or other assets and, in return, RMRP provides you with lifetime payments.	You receive tax benefits, and fixed payments for life.
Charitable Lead Trust	Create a charitable trust that pays fixed or variable income to RMRP for a specific term of years; principal is retained for heirs.	This is a smart way for anyone in high estate and gift tax brackets to benefit us, and pass principle to others with reduced estate or gift taxes.

"Remembering the RMRP in my Will was an easy decision, and makes me feel great because they change the world for the better every day. My soul takes flight just knowing I will be helping injured raptors fly free again." ~ LMW, Fort Collins